CentralReach

Advanced Business Intelligence Field Mapping

Below are tables explaining the attributes in each Advanced Business Intelligence dashboard and their location in CentralReach. Please note, all fields are subject to change.

Table of Contents

ADP

ABI Fields	UI Mapping	Description
Payroll Item Id	Not visible in UI.	The ID for each record in payroll data.
Hours 3 Code	Billing > Service Codes > “Labels” column	Service code labels under the parent label “ADP Hours 3 Codes”
Adjusted Code	Billing > Service Codes > “Labels” column	Service code labels under the parent label "ADP Mileage Code”
REG HOURS	Not visible in UI.	Aggregation of the employee’s regular amount of hours per selected pay period.
OT HOURS	Not visible in UI.	Aggregation of the employee’s OT hours per selected pay period
Hours 3 Amount	Not visible in UI.	Aggregated hours with the service code label under parent category - Hours 3 Code
Adjusted Amount	Not visible in UI.	Aggregated hours with the service code label under parent category - Adjusted Code
blank_adp	Not visible in UI.	Offers report builders custom form and function.

Assigned To Provider

ABI Fields	UI Mapping	Description
Provider Id	Contacts > Employees & Co-Workers > “Id” column	The provider’s CR ID number.
Provider Full Name	Contacts > Employees & Co-Workers > “Name” column	The provider’s full name.
Provider Last Name	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > “Last Name”	The provider’s last name.
Provider First Name	Contacts > Employees & Co-Workers > select an	The provider’s first name.

	employee > Profile > Basics > “First Name”	
Provider Middle Initial	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > “MI” field	The provider’s middle initial.
Provider Credentials	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > “Credentials” fields	The provider’s credentials, such as MBA, PhD, BCBA.
Provider Gender	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > “Gender” drop-down.	How the provider identifies.
Provider Marital Status	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > “Marital Status” drop-down.	Describes the provider’s marital status, such as married or single.
Provider NPI Number	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > “NPI Number” field	The provider’s National Provider Identifier (NPI) number.
Provider Active Status	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > “Status”	Describes if the provider’s account is active.
Provider Birth Date	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > “DOB” fields	The provider’s date of birth.
Provider Employee Type	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > “Type”	Describes if the provider is an employee or nonemployee, such as a contractor. Example values: Employee, NonEmployee.
Provider Termination Date	Contacts > Employees & Co-Workers > select a	The date the provider was terminated from the organization.

	provider > Profile > Basics > "Termination Date"	
Provider Deleted By	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > "History"	The user that deactivated the provider.
Provider Deleted On	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > "History"	The date the provider was deactivated on.
Provider Company Name	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > "Company"	The organization the provider is employed with.
Provider Email Address	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > "E-mail"	The provider's email address.
Provider Mailing Address 1	Contacts > Employees & Co-Workers > select a provider > Profile > Address > "Address"	The first line in the provider's mailing address.
Provider Mailing Address 2	Contacts > Employees & Co-Workers > select a provider > Profile > Address > "Address #2"	The second line in the provider's mailing address.
Provider Mailing Postal Code	Contacts > Employees & Co-Workers > select a provider > Profile > Address > "Zip/Postal Code"	The provider's zip code.
Provider Mailing City	Contacts > Employees & Co-Workers > select a provider > Profile > Address > "City"	The city the provider resides in.
Provider Mailing County	Contacts > Employees & Co-Workers > select a provider > Profile > Address > Outside of the	The county the provider resides in.

	US? > "Region"	
Provider Mailing State Province	Contacts > Employees & Co-Workers > select a provider > Profile > Address > "State"	The state the provider resides in.
Provider Mailing Country	Contacts > Employees & Co-Workers > select a provider > Profile > Address > "Country"	The country the provider resides in.
Provider Office Address 1	In the org account > My Profile > EXT. Profile > Office Locations > select an address > "Address"	The first line in the provider's office address.
Provider Office Address 2	In the org account > My Profile > EXT. Profile > Office Locations > select an address > "Address 2"	The second line in the provider's office address.
Provider Office Postal Code	In the org account > My Profile > EXT. Profile > Office Locations > select an address > "Zip/Postal Code"	The office's zip code.
Provider Office City	In the org account > My Profile > EXT. Profile > Office Locations > select an address > "City"	The city the office is in.
Provider Office County	In the org account > My Profile > EXT. Profile > Office Locations > select an address > Outside of the US? > "Region"	The county the office is in.
Provider Office State Province	In the org account > My Profile > EXT. Profile > Office Locations > select an address > "State"	The state the office is in.
Provider Office Country	In the org account > My Profile > EXT. Profile > Office Locations > select an address > Outside of US? > "Country"	The country the office is in.

Provider Home Phone Number	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > Address > "Home"	The provider's home phone number.
Provider Cell Phone Number	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > Address > "Cell"	The provider's cell phone number.
Provider Office Location Name	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > Basics > "Primary Office Location"	The name of the office.
Provider Last Deactivated On	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > "Status (Make In-active)"	The date the provider was deactivated on.
Provider Last Deactivated By	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > "History"	The user that deactivated the provider.
Provider Last Reactivated On	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > "History"	The date the provider was reactivated on.
Provider Last Reactivated By	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > "History"	The user that reactivated the provider.
Provider Created By Contact Id	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > "History"	The user that created the provider's CR account.
Provider Created Date	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > "History"	The date the provider's CR account was created.
Provider Phone Work	Contacts > Employees &	The provider's work phone number.

	Co-Workers > select an employee > Profile > Basics > Address > “Work”	
Provider Phone Work Ext	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > Address > Work > “EXT field”	The provider’s extension number.
Provider Phone Fax	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > Address > “Fax”	The provider’s fax number.

Assigned To Provider Label

ABI Fields	UI Mapping	Description
Id	Not visible in UI.	The label’s CR ID number.
Provider Label Name	Contacts > Employees & Co-Workers > “Labels"	The label(s) associated with the provider.

Claim Attribute

The Claim Attribute fields can be found within the Claims view.

Claim Label

ABI Fields	UI Mapping	Description
Claim Label Name	Claims > “Labels” column > select the label icon	The name of the label added to the claim.

Claims

ABI Field	UI Mapping	Description
Claim Id	Claims > ”Id” column	The claim’s CR ID number.

Procedure Code	Claims > Actions > Edit > Services > Service Lines > "Procedures, Service, Modifiers"	The service code associated with the appointment.
Place Of Service Id	Billing > filter for the billing entry > Options > Edit Timesheet > "Place of Service"	Will be deprecated and replaced by ClaimLineFacilityCode. The Place of Service's CR ID number.
Claim Archived Date	Claims > Archived > "Archived"	The date the claim was archived.
Billing Entry Service Date	Claims > Actions > Edit > Services > Service Lines > "Service Date"	The date the service was performed.
Claim Entry Date	Claims > "Created"	Used by itself or to join Claim to CalendarDate. Specifies the date the claim was entered into CentralReach.
Billing Entry Service Start Time	Billing > Options > Edit Timesheet > "Time Worked" fields	The time the service started.
Claim Archived Time	Claims > Actions > Archived > History > "Claim History"	Specifies the time the claim was archived. Will be deprecated. Has been added to ClaimArchivedDate.
Claim Line Amount	Claims > "Amount" column	The claim amount.
Units	Claims > Actions > Edit > Services > Service Lines > "Units"	The amount of services covered.
Billing Entry Id	Claims > Actions > Edit > Services > Service Lines > "Billing Entry"	The billing entry's CR ID number.
Claim Submit Reason	Claims > Actions > Edit > "Claim" tab > "Details" tab > "Submission Reason" field	Describes if the claim is "Original," "Corrected," "Replacement," or "Void".
Claim Unit Qualifier Code	Claims > Actions > Edit > "Services" tab > select a service line >	Extracted from the ClaimAttribute view. Indicates a procedure code.

	"Details" tab > "Unit Qualifier" field	
Claim Payor Responsibility	Claims > Actions > Edit > "Patient" tab > "Insurance" tab > "Payer Responsibility" field	Extracted from the ClaimAttribute view. The payer responsibility amount.
Claim Line Parent Claim Line Id	Not visible in UI.	Claimlines WHERE ClaimLineBillingEntryId = 0 are the result of combined lines. The ClaimLineAmount for the entry will SUM the amount from all lines combined. Users can choose to use Combined lines OR individual lines. The individual lines provide better access to the billing entries.

Client

ABI Fields	UI Mapping	Description
Client Id	Contacts > Clients > "Id" column	The client's CR ID number.
Client Full Name	Contacts > Clients > "Name"	The client's full name.
Client Last Name	Contacts > Clients > select a client > Profile > Basics > "Last Name"	The client's last name.
Client First Name	Contacts > Clients > select a client > Profile > Basics > "First Name"	The client's first name.
Client Middle Initial	Contacts > Clients > select a client > Profile > Basics > "MI"	The client's middle initial.
Client Guardian Last Name	Contacts > Clients > select a client > Profile > Basics > "Parent/Guardian Last Name"	The guardian's last name.
Client Guardian First Name	Contacts > Clients > select a client > Profile > Basics > "Parent/Guardian First Name"	The guardian's first name.
Client Gender	Contacts > Clients > select a client > Profile > Basics > "Gender"	How the client identifies.
Client Marital Status	Contacts > Clients > select a client > Profile > Basics > "Marital Status"	The client's marital status. Example values: married, single,

		unknown.
Client Active Status	Contacts > Clients > select a client > Profile > Basics > “Status”	Indicates if the client’s CR account is active or inactive.
Client Birth Date	Contacts > Clients > select a client > Profile > Basics > “DOB”	The client’s birth date.
Client Email Address	Contacts > Clients > select a client > Profile > Basics > “E-mail”	The client’s email address.
Client Mailing Address Line 1	Contacts > Clients > select a client > Profile > Basics > Address > “Address”	The first line of the client’s mailing address.
Client Mailing Address Line 2	Contacts > Clients > select a client > Profile > Basics > Address > “Address #2”	The second line of the client’s mailing address.
Client Mailing Postal Code	Contacts > Clients > select a client > Profile > Basics > Address > “Zip/Postal Code”	The client’s zip code.
Client Mailing City	Contacts > Clients > select a client > Profile > Basics > Address > “City”	The city the client resides in.
Client Mailing County	Contacts > Clients > select a client > Profile > Basics > Address > “Region”	The county the client resides in.
Client Mailing State Province	Contacts > Clients > select a client > Profile > Basics > Address > “State”	The state the client resides in.
Client Mailing Country	Contacts > Clients > select a client > Profile > Basics > Address > Outside the US? > “Country”	The country the client resides in.
Client Office Address 1	In the org account > My Profile > EXT. Profile > Office Locations > select an address > “Address”	The service location’s address line1.
Client Office Address 2	In the org account > My Profile > EXT. Profile > Office Locations > select an address > “Address 2”	The service location’s address line2.
Client Office Postal Code	In the org account > My Profile > EXT. Profile > Office Locations > select an address > “Zip/Postal Code”	The service location’s postal code.

Client Office City	In the org account > My Profile > EXT. Profile > Office Locations > select an address > "City"	The city the service location is in.
Client Office County	In the org account > My Profile > Basics > Address > State > Outside of US? > "Region"	The county the service location is in.
Client Office State Province	In the org account > My Profile > Basics > Address > "State"	The state the service location is in.
Client Office Country	In the org account > My Profile > Basics > Address > State > Outside of US? > "Country"	The country the service location is in.
Client Office Location Name	In the org account > My Profile > EXT. Profile > Office Locations > select an address > "Office Name"	The name of the service location.
Client Home Phone Number	Contacts > Clients > select a client > Profile > Basics > Address > "Home"	The client's home phone number.
Client Cell Phone Number	Contacts > Clients > select a client > Profile > Basics > Address > "Cell"	The client's cell phone number.
Client Creation Date	Contacts > Clients > "Added"	The date the client was created in CentralReach.
Client Deleted By	Contacts > Clients > select a client > Profile > History > user that deactivated the account	The user that deactivated the client's account in CR.
Client Deleted On	Contacts > Clients > select a client > Profile > History > date of deactivation	The date the client's account was deactivated.
Client Last Deactivated On	Contacts > Clients > select a client > Profile > History > date of deactivation	The date the client's account was deactivated.
Client Last Deactivated By	Contacts > Clients > select a client > Profile > History > user that deactivated client	The user that deactivated the client's account.
Client Last Reactivated On	Contacts > Clients > select a client > Profile > History > date of reactivation	The date the client's account was reactivated.
Client Last Reactivated By	Contacts > Clients > select a client >	The user that reactivated the

	Profile > History > user that reactivated the client's account	client's account.
Client Created By Contact Id	Contacts > Clients > select a client > Profile > History > user that created the client's account	The user that created the client's account in CR.
Client Age	Not visible in UI.	A calculated field that is today's date minus date of birth, rounded down in years.

Client Label

ABI Fields	UI Mapping	Description
Id	Contacts > Clients > "Id" column	The user's CR ID number.
Client Label Name	Contacts > Clients > "Label"	The label(s) associated with the client.

Client Meta Data

ABI Fields	UI Mapping	Description
Client Meta Data Field Name	Contacts > Utilities & Tools > Meta-data Settings > "Field Title"	The name of the meta data.
Client Meta Data Field Value	Contacts > Clients > select a client > Profile > Meta Data > the answer fields on the right-hand side	The meta data field answers.
Field Value Last Updated By	Meta data in user's profile.	Connects to Provider.ProviderId. Describes when the metadata field was last edited/updated.
Meta Data Contact Type	Contacts > Utilities & Tools > Meta-data Settings > "Contact Type" drop-down	Describes the type of contact, such as Client, Employee, Generic.
Meta Data Deleted By Contact Id	Contacts > Utilities & Tools > Meta-data Settings > trash can icon next to field	Connects to Provider.ProviderId. The user that deleted the metadata field.
Meta Data Deleted Date	Contacts > Utilities & Tools > Meta-data Settings > trash can	The date the metadata field was deleted.

	icon next to field	
Meta Data Group Name	Contacts > Utilities & Tools > Meta-data Settings > “Group” column	The name for the group of metadata, such as Human Resources or Intake.

Created By Provider

ABI Fields	UI Mapping	Description
Provider Id	Contacts > Employees & Co-Workers > “Id” column	The provider’s CR ID number.
Provider Full Name	Contacts > Employees & Co-Workers > “Name” column	The provider’s full name.
Provider Last Name	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > “Last Name”	The provider’s last name.
Provider First Name	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > “First Name”	The provider’s first name.
Provider Middle Initial	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > “MI” field	The provider’s middle initial.
Provider Credentials	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > “Credentials” fields	The provider’s credentials, such as MBA, PhD, BCBA.
Provider Gender	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > “Gender” drop-down.	How the provider identifies.
Provider Marital Status	Contacts > Employees & Co-Workers > select an employee > Profile >	Describes the provider’s marital status, such as married or single.

	Basics > "Marital Status" drop-down.	
Provider NPI Number	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > "NPI Number" field	The provider's National Provider Identifier (NPI) number.
Provider Active Status	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > "Status"	Describes if the provider's account is active.
Provider Birth Date	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > "DOB" fields	The provider's date of birth.
Provider Employee Type	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > "Type"	Describes if the provider is an employee or nonemployee, such as a contractor. Example values: Employee, NonEmployee.
Provider Termination Date	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > "Termination Date"	The date the provider was terminated from the organization.
Provider Deleted By	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > "History"	The user that deactivated the provider.
Provider Deleted On	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > "History"	The date the provider was deactivated on.
Provider Provider Company Name	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > "Company"	The organization the provider is employed with.
Provider Email Address	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > "E-mail"	The provider's email address.

Provider Mailing Address 1	Contacts > Employees & Co-Workers > select a provider > Profile > Address > “Address”	The first line in the provider’s mailing address.
Provider Mailing Address 2	Contacts > Employees & Co-Workers > select a provider > Profile > Address > “Address #2”	The second line in the provider’s mailing address.
Provider Mailing Postal Code	Contacts > Employees & Co-Workers > select a provider > Profile > Address > “Zip/Postal Code”	The provider’s zip code.
Provider Mailing City	Contacts > Employees & Co-Workers > select a provider > Profile > Address > “City”	The city the provider resides in.
Provider Mailing County	Contacts > Employees & Co-Workers > select a provider > Profile > Address > Outside of the US? > “Region”	The county the provider resides in.
Provider Mailing State Province	Contacts > Employees & Co-Workers > select a provider > Profile > Address > “State”	The state the provider resides in.
Provider Mailing Country	Contacts > Employees & Co-Workers > select a provider > Profile > Address > “Country”	The country the provider resides in.
Provider Office Address 1	In the org account > My Profile > EXT. Profile > Office Locations > select an address > “Address”	The first line in the provider’s office address.
Provider Office Address 2	In the org account > My Profile > EXT. Profile > Office Locations > select an address > “Address 2”	The second line in the provider’s office address.
Provider Office Postal Code	In the org account > My Profile > EXT. Profile >	The office’s zip code.

	Office Locations > select an address > “Zip/Postal Code”	
Provider Office City	In the org account > My Profile > EXT. Profile > Office Locations > select an address > “City”	The city the office is in.
Provider Office County	In the org account > My Profile > EXT. Profile > Office Locations > select an address > Outside of the US? > “Region”	The county the office is in.
Provider Office State Province	In the org account > My Profile > EXT. Profile > Office Locations > select an address > “State”	The state the office is in.
Provider Office Country	In the org account > My Profile > EXT. Profile > Office Locations > select an address > Outside of US? > “Country”	The country the office is in.
Provider Home Phone Number	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > Address > “Home”	The provider’s home phone number.
Provider Cell Phone Number	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > Address > “Cell”	The provider’s cell phone number.
Provider Office Location Name	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > Basics > “Primary Office Location”	The name of the office.
Provider Last Deactivated On	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > “Status (Make In-active)”	The date the provider was deactivated on.

Provider Last Deactivated By	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > "History"	The user that deactivated the provider.
Provider Last Reactivated On	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > "History"	The date the provider was reactivated on.
Provider Last Reactivated By	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > "History"	The user that reactivated the provider.
Provider Created By Contact Id	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > "History"	The user that created the provider's CR account.
Provider Created Date	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > "History"	The date the provider's CR account was created.
Provider Phone Work	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > Address > "Work"	The provider's work phone number.
Provider Phone Work Ext.	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > Address > Work > "EXT field"	The provider's extension number.
Provider Phone Fax	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > Address > "Fax"	The provider's fax number.

Created By Provider Label

ABI Fields	UI Mapping	Description
Id	Not visible in UI.	The label's CR ID number..

Provider Label Name	Contacts > Employees & Co-Workers > "Labels"	The label(s) associated with the provider.

Employee

This is referring to employees' payroll settings.

ABI Fields	UI Mapping	Description
Employee First Name	Contacts > Employees & Co-Workers > select employee > Profile > Basics > "First Name" field	The employee's first name.
Employee Last Name	Contacts > Employees & Co-Workers > select employee > Profile > Basics > "Last Name" field	The employee's last name.
Employee Full Name	Contacts > Employees & Co-Workers > "Name"	The employees first and last name.
Employee Payroll Company	Human Resources > Employees > "Payroll company"	The payroll company the employee is associated with.
Employee Workers Comp Number	Human Resources > Employees > "Workers Comp #"	The employee's workers compensation number.
Employment Type	Human Resources > Employees > "Type"	The type of employment, such as full time, part time, or temporary.
Employment Position	Human Resources > Employees > "Position"	The employee's position, such as Behavior Interventionist, Behavior Therapist.
Employee Hire Date	Human Resources > Employees > "Hire Date"	The date the employee was hired.
Employee Department	Human Resources > Payroll > Actions > Standard Payroll Export > "Department" column	The department the employee works in.
Employee Pay Code	Human Resources > Employees > "Pay Codes"	The employee's job title.
Employee Has Benefits	Human Resources > Employees > Pay Codes > Payroll Setup > "Has Benefits"	Describes if the employee has benefits.
Employee Payroll Reference	Human Resources > Payroll > Actions > Standard Payroll Export >	The employee's payroll number.

	“Payee Id” column	
Employee Active Status	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > “Status”	Describes if the employee is active.

Employee Label

ABI Fields	UI Mapping	Description
Id	Not visible in UI.	The label’s CR ID number.
Employee Label Name	Contacts > Employees & Co-Workers > select an employee > labels included on facesheet	The label(s) attached to the employee.

Invoice

ABI Fields	UI Mapping	Description
Invoice Date	Billing > Invoices > “Invoice Date” column	The date of the invoice.
Invoice Due Date	Billing > Invoices > Actions > Print > “Due Date”	The date the invoice is due.
Invoice Paid Date	Billing > Invoices > “Paid in Full” column.	The date the invoice was paid.
Invoice Paid In Full	Billing > Invoices > “Paid in Full” column	Describes if the invoice was paid in full.
Invoice Is Void	Billing > Invoices > “Has voided entries” column	Describes if the invoice was voided.
Invoice Voided By Id	Not visible in UI.	The user that voided the invoice.
Invoice Type	Billing > Invoices > “Type” column	Describes the type of invoice, such as PR. Amt, Provider, Client, or Activity.
Invoice Can Pay In Client Portal	Billing > Invoices > “Client: Payable” column	Describes if the invoice can be paid in the Client Portal.
Invoice Void Date	Billing > Invoices > “Void”	The date the invoice was voided.

Invoice Item Id	Not visible in UI.	The ID for each record in invoice data.
Invoice Id	Billing > Invoices > “Invoice Number” column	The invoice’s CR ID number.
Invoice Is Copay	Billing > Select billing entry > Actions > Bulk-generate Invoices > “Patient Responsibility Invoice”	Describes if the invoice is a copay.
Invoice Created By Contact Id	Not visible in UI.	The user that created the invoice.
Invoice Owed Amount	Billing > Invoices > “Owed” column	The amount owed for services.
Invoice Paid Amount	Billing > Invoices > Actions > Print > “Amount Paid”	The amount paid.
Invoice Billed Amount	Billing > Invoices > “Amount Due” column	The amount billed.
Invoice Authorization Code	Billing > Invoices > “Code” column	The authorization code.
Days Since Invoice Due Date	Not visible in UI.	A calculation in days between today minus the invoice due date.
Invoice Due Date Aging Buckets	Not visible in UI.	Describes which “bucket” for the days since invoice due date.

Payment

ABI Fields	UI Mapping	Description
Payment Id	Billing > Payments > export the Payments grid > “Id”	The CR ID number for the payment.
Payment Record Date	Billing > Payments > export the Payments grid > “RecordDate” column	The date the payment was made.
Payment Deposit Date	Billing > Payments > select “+” > “Date Recorded” column	The date the payment was made.
Payment Creation Date	Billing > Payments > export the Payments grid > “CreationDate” column	The date of the payment made in CR.
Payment Date Of Service	Billing > Payments > export the Payments grid > “CreationDate”	The date the service was provided.

	column	
Payment Payor Name	Billing > Payments > export the Payments grid > “PayorName” column	The name of the insurance payor that paid for the service.
Payment Type Name	Billing > Payments > export the Payments grid > “PaymentType” column	The type of payment, such as cash, check, or credit card.
Payment Reference	Billing > Payments > “Reference”	The reference number of a payment.
Payment Notes	Billing > Payments > + > “Notes”	The payment notes.
Payment Amount	Billing > Payments > export the Payments grid > “Amount” column	The amount owed and paid for the service.
Payment Is Copay	Billing > Payments > export the Payments grid > “IsCopay” column	Describes if the payment was for a copay.
Payment Applied By Contact Id	Billing > Payments > export the Payments grid > “AppliedByContactId” column	The user’s CR ID made the payment.
Payment Applied By Full Name	Billing > Payments > export the Payments grid > “AppliedByFullName” column	The user that applied the payment’s full name.
Payment Voided By	Billing > Payments > export the Payments grid > “VoidedBy” column	The user that voided the payment.
Payment Voided Date	Billing > Payments > export the Payments grid > “VoidedDate” column	The date the payment was voided.
Payment Voided Reason	Billing > Payments > export the Payments grid > “VoidedReason” column	Describes why the payment was voided.
Payment Primary Location	Billing > Payments > export the Payments grid > “PrimaryLocation” column	The primary location where the service was performed.
Payment Invoice Id	Billing > Payments > export the Payments grid > “Invoice#” column	The invoice’s CR ID number.
Payment First Billed	Billing > Payments > export the Payments grid > “FirstBilled” column	Describes when the payment was first billed.

Payment Claim Adjustments	Billing > Payments > export the Payments grid > “ClaimAdjustments” column	The settling or denying of a claim.
Payment Payor Nickname	Billing > Payments > export the Payments grid > “PayorNickname” column	The name of the payor in CR.
Payment Merchant Log Id	Not visible in UI.	The ID number for the merchant.
Payment Deposit Id	Not visible in UI.	The ID number for the deposit.
Payment Recon Id	Not visible in UI.	The ID number for reconciled payments.
Payment Batch Id	Billing > Payments > export the Payments grid > “Id” column	The CR ID number for the group of payments.
Payment Batch Deposit Date	Billing > Payments > Batches > Transactions > “Deposit Date”	The date the group of payments was made.
Payment Batch Name	Billing > Payments > Batches > “Name”	The name for the group of payments.
Payment Batch Creation Date	Billing > Payments > + > “Created”	The date the group of payments was created.
Payment Batch Start Date	Billing > Payments > Batches > “Start Date”	The start date when the batch of payments were made.
Payment Batch End Date	Billing > Payments > Batches > “End Date”	The date the batch of payments were processed.
Payment Account Name	Billing > Payments > Batches > “Account”	The name of the account the payment came from.
Payment Service Code Id	Not visible in UI.	The service code’s ID number.
Payment Client Payor Id	Not visible in UI.	The client’s insurance ID number.
Payment Payor Plan Id	Not visible in UI.	The payor’s ID number.
Payments AR Age	Calculated fields. Not visible in UI.	The age of AR calculated by the difference between the billing entry's service date from today's date.
Payments AR Buckets	Calculated fields. Not visible in UI.	Describes which “bucket” for the billing entry AR - based on service date, such as 30-59 days, 60-89

		days, etc.

Payment Summary

ABI Fields	UI Mapping	Description
TimeBilling Id	Billing > Options > "ENTRY ID" field	The billing entry's CR ID number.
Insurance Agreed Charges	Billing > RCM Report > payor > Charges > "Insurance"	The total charges negotiated with the insurance carrier.
Patient Agreed Charges	Billing > RCM Report > client > Charges > "Patient"	The service rate negotiated with the client.
Insurance Payments	Billing > RCM Report > payor > Payments > "Insurance"	The payments received from the insurance payor for services provided.
Patient Payments	Billing > RCM Report > payor > Payments > "Patient"	The payments clients have made for services provided.
Insurance Sales Adjustments	Billing > RCM Report > payor > Sales Adjustments > "Insurance"	A payment posted as a sales adjustment toward insurance charges.
Patient Sales Adjustments	Billing > RCM Report > client > Sales Adjustments > "Patient"	A payment posted as a sales adjustment toward insurance charges.
Insurance Bad Debt	Billing > RCM Report > payor > Bad Debt > "Insurance"	The uncollectible amount owed for services provided.
Patient Bad Debt	Billing > Payments > "Payment Types" drop-down > "Bad Debt/ Write-Off"	The outstanding balance for services that is uncollectible.
Insurance Receivables	Billing > Receivables Report > sort by payor	The amount owed from insurance payors.
Patient Receivables	Billing > Receivables Report > sort by client	The amount owed from clients.
Insurance Over Payments	Billing > Receivables Report > over payments	The amount the insurance payor has overpaid for services provided.
Patient Over Payments	Billing > Receivables Report > sort by client > over payments	The amount the client has overpaid for services provided.

Payor Authorization

ABI Fields	UI Mapping	Description
Auth Id	Billing > Authorizations > export the report > "Id" column	The authorization's CR ID number.
Auth Service Code Id	Files > select an authorization > "Authorizations" tab > Service Code Breakdown section > large number on the left-hand side	The service code's ID number.
Auth Insurance Id	Not visible in UI.	Will be deprecated and replaced by AuthGroupClientPayorId.
Auth Payor Plan Id	Not visible in UI.	Will be deprecated and replaced by joining to ClientPayorId, using "AuthGroupClientPayorId".
Auth Client Id	Billing > Authorizations > export the report > "ClientId" column	The client's CR ID number.
Auth Manager Employee Id	Billing > Authorizations > "Manager" column OR Billing > Authorizations > export the report > "ManagerId" column	The provider/manager's CR ID number.
Auth Implementer Id Employee Id	Billing > Authorizations > export the report > "ImplementerId" column	The provider/manager's CR ID number.
Auth Start Date	Billing > Authorizations > "Valid from"	The authorization's start date.
Auth Global Start Date	Files > select an authorization > "Authorizations" tab > Global Authorization Settings section > "Valid Dates" field	The authorization's start date.
Auth End Date	Billing > Authorizations > "Until"	The authorization's end date.
Auth Global End Date	Files > select an authorization > "Authorizations" tab > Global Authorization Settings section > "Valid Dates" field	The global authorization's end date.
Auth Entry Date	Billing > Authorizations > select	The date the authorization was

	an authorization > File Details > "Created"	entered in CR.
Auth Group Creation Date	Files > select an authorization > "Authorizations" tab > "Created" field	The date the global authorization was created.
Auth Created By	Files > select an authorization > "Authorizations" tab > "Created" field	The user that created the authorization.
Auth Group Created By	Files > select an authorization > "Authorizations" tab > "Created" field	The user that created the authorization group.
Auth Group Client Payor Id	Billing > Authorizations > export the report > "PayorId" column	The payor's CR ID number.
Auth Number	Billing > Authorizations > select an authorization > General tab > "Authorization #"	The authorization number.
Auth Frequency	Billing > Authorizations > select an authorization > Frequency & Amounts tab > "Frequency & Amounts"	The amount of services a client is approved for..
Auth Hours	Billing > Authorizations > select an authorization > Frequency & Amounts tab > "Hours"	The amount of hours each appointment should be scheduled for.
Auth Amount	Billing > Authorizations > select an authorization > Frequency & Amounts tab > "$ Amount"	The total amount approved for services.
Auth Units	Billing > Authorizations > select an authorization > Frequency & Amounts tab > "Units"	The total number of units approved.
Auth Visits	Billing > Authorizations > select an authorization > Frequency & Amounts tab > "Visits"	The total number of visits approved.
Auth Line Number	Files > Authorized > select authorization > "Authorizations" tab > edit a service code > "Authorization #" field	The line of service in the authorization.
Auth Group Number	Files > Authorized > select	The total number of hours approved

	authorization > “Authorizations” tab > edit a grouped code > “Authorization #” field	for the authorization length.
Auth Line Frequency	Files > select an authorization > “Authorizations” tab > Service Code Breakdown section > Edit > “Frequency & Amounts” tab > “Frequency & Amounts” drop-down	Describes the frequency of the authorization, such as Once, Daily, Weekly, etc.
Auth Global Frequency	Files > select an authorization > “Authorizations” tab > Global Authorization Settings section > Edit > “Service Cap” field > “Choose a frequency cap” drop-down	Describes the frequency of the authorization, such as Once, Daily, Weekly, etc.
Auth Accepted Hours	Files > select an authorization > “Authorizations” tab > Global Authorization Settings section > “Client Accepted Hours” field	The amount of hours accepted for services.
Auth Accepted Frequency	Files > select an authorization > “Authorizations” tab > Service Code Breakdown section > Edit > “Frequency & Amounts” tab > Client Accepted Hours section > “Frequency” drop-down	Describes the frequency of the authorization, such as Once, Daily, Weekly, etc.
Auth Line Hours	Files > select an authorization > “Authorizations” tab > Global Authorization Settings section > Edit > “Hours” field	The hours utilized in the authorization.
Auth Group Hours	Files > select an authorization > “Authorizations” tab > Global Authorization Settings section > Edit > “Hours” field	The total number of hours approved for the authorization length.
Auth Global Hours	Files > select an authorization > “Authorizations” tab > Global Authorization Settings section > Edit > “Total Hours” field	The total number of hours approved for the authorization length.
Auth Line Amount	Files > select an authorization > “Authorizations” tab > Global Authorization Settings section > Edit > “Amount” field	The authorized amount for services.

Auth Group Amount	Files > select an authorization > "Authorizations" tab > Global Authorization Settings section > Edit > "Amount" field	The total amount approved for services.
Auth Global Amount	Files > select an authorization > "Authorizations" tab > Global Authorization Settings section > Edit > "Total $ Amount" field	The total amount approved for services.
Auth Line Units	Files > select an authorization > "Authorizations" tab > Global Authorization Settings section > Edit > "Units" field	The authorized units accepted by the payor.
Auth Group Units	Files > select an authorization > "Authorizations" tab > Global Authorization Settings section > Edit > "Units" field	The total number of approved units for the authorization length.
Auth Global Units	Files > select an authorization > "Authorizations" tab > Global Authorization Settings section > Edit > "Total Units" field	The total number of approved units for services.
Auth Line Visits	Files > select an authorization > "Authorizations" tab > Global Authorization Settings section > Edit > "Visits" field	The authorized visits accepted by the payor.
Auth Group Visits	Files > select an authorization > "Authorizations" tab > Global Authorization Settings section > Edit > "Visits" field	The authorized visits accepted by the payor.
Auth Global Visits	Files > select an authorization > "Authorizations" tab > Global Authorization Settings section > Edit > "Total Visits" field	The authorized visits accepted by the payor.
Auth Group Id	Billing > Authorizations > select an authorization > "Service Code Breakdown" section	The authorization group's CR ID number.
Auth Group Start Date	Billing > Authorizations > select an authorization > Service Code Breakdown section > "Date"	The date the authorization is approved to start.
Auth Group End Date	Billing > Authorizations > select	The date the authorization is

	an authorization > Service Code Breakdown section > “Date”	approved until.
Auth Group Deleted On	Billing > Authorizations > select an authorization > “Delete” (in the pop-up)	The date the authorization was deleted.
Auth Group Deleted By	Files > select an authorization > “File History” tab	The user that deleted the authorization group.
Auth Group Total Units	Billing > Authorizations > select an authorization > Frequency & Amounts tab > “Total Units”	The total amount of units approved in the authorization.
Auth Group Total Hours	Billing > Authorizations > select an authorization > Frequency & Amounts tab > “Total Hours”	The total amount of hours approved for services.
Auth Group Total Visits	Billing > Authorizations > select an authorization > Frequency & Amounts tab > “Total Visits”	The total number of visits approved for services.
Auth Group Total Amount	Billing > Authorizations > select an authorization > Frequency & Amounts tab > “Total $ Amount”	The total amount approved for services.
Auth Group Resource Id	Not visible in UI.	The authorization’s ID number.
Auth Deleted Date	Billing > Authorizations > select an authorization > “Delete” (in the pop-up)	The date when the authorization was deleted.
Auth Deleted By	Files > select an authorization > “File History” tab	The user that deleted the authorization.
Auth Resource Deleted Date	Not visible in the UI.	When the authorization was deleted.
Allow Over Bill Amount	Billing > Authorizations > select an authorization > Frequency & Amounts tab > $ Amount > “Allow Overbilling”	Allows users to continue submitting a timesheet after a message displays warning users that the authorized amounts have been exceeded.
Allow Over Bill Amount Total	Billing > Authorizations > select an authorization > Frequency & Amounts tab > Total $ Amount > “Allow Overbilling”	Allows users to continue submitting a timesheet after a message displays warning users that the authorized amounts have been exceeded.
Allow Over Bill Hours	Billing > Authorizations > select	The amount of hours allowed to over

	an authorization > Frequency & Amounts tab > Hours > "Allow Overbilling"	bill for services.
Allow Over Bill Hours Total	Billing > Authorizations > select an authorization > Frequency & Amounts tab > Total Hours > "Allow Overbilling"	Total amount allowed to over bill for services.
Allow Over Bill Units	Billing > Authorizations > select an authorization > Frequency & Amounts tab > Units > "Allow Overbilling"	The amount of units allowed to over bill for services.
Allow Over Bill Units Total	Billing > Authorizations > select an authorization > Frequency & Amounts tab > Total Units > "Allow Overbilling"	Total amount of units allowed to over bill for services.
Allow Over Bill Visits	Billing > Authorizations > select an authorization > Frequency & Amounts tab > Visits > "Allow Overbilling"	The amount of visits allowed to over bill for services.
Allow Over Bill Visits Total	Billing > Authorizations > select an authorization > Frequency & Amounts tab > Total Visits > "Allow Overbilling"	The total amount of visits allowed to over bill for services.
Client Accepted Hours	Files > select an authorization > "Authorizations" tab > Global Authorization Settings section > "Client Accepted Hours" field	Describes how many hours are accepted per week or month.
Client Accepted Hours Frequency	Files > select an authorization > "Authorizations" tab > Global Authorization Settings section > "Client Accepted Hours" field	Describes how many hours are accepted per week or month.
Auth Referrer Id	Files > select an authorization > "Authorizations" tab > Service Code Breakdown section > Edit > "Contacts" tab > "Referring" field	The ID number of the referring provider.
Auth Group Referrer Id	Not visible in UI.	The provider's CR ID number.
Auth Location Contact Id	Not visible in UI.	The provider's CR ID number.

Auth Group Location Contact Id	Files > select an authorization > "Authorizations" tab > Service Code Breakdown section > Edit > "Contacts" tab > "Facility" field	The provider's CR ID number.
Auth Billing Contact Id	Not visible in UI.	The provider's CR ID number.
Auth Group Billing Contact Id	Files > select an authorization > "Authorizations" tab > Service Code Breakdown section > Edit > "Contacts" tab > "Billing" field	The provider's CR ID number.
Auth Provider Supplier Id	Files > select an authorization > "Authorizations" tab > Service Code Breakdown section > Edit > "Contacts" tab > "Provider/Supplier" field	The provider's CR ID number.
Auth Group Provider Supplier Id	Files > select an authorization > "Authorizations" tab > Service Code Breakdown section > Edit > "Contacts" tab > "Provider/Supplier" field	The provider's CR ID number.

Payor Plan

ABI Fields	UI Mapping	Description
PayorPlanId	Not visible in UI.	The payor's CR ID number.
Payor Plan Name	Billing > Options drop-down > Edit Timesheet > "Choose a Payor" (left-hand side)	The name of the insurance plan.
Payor Name	Billing > Options drop-down > Edit Timesheet > "Choose a Payor" (left-hand side)	The name of the insurance company.

Payroll

ABI Fields	UI Mapping	Description
Payroll Item Id	Human Resources > Payroll > Actions > Download "Standard Payroll Export" > "Id" column	The ID for each record in payroll data.

Payroll Id	Human Resources > Payroll > Actions > Download “Standard Payroll Export” > “Id” column	The ID for each payroll run.
Payroll Attribute Id	Not visible in UI.	N/A
Payroll Employee Id	Human Resources > Payroll > Actions > Download “Standard Payroll Export” > “Employee Id” column	The client’s CR ID number. The “Employee Id” column in the Payroll export.
Payroll Client Id	Human Resources > Payroll > Actions > Download “Standard Payroll Export” > “Service - Client Id” column	The client’s CR ID number. The “Service - Client Id” column in the Payroll export.
Payroll Provider Id	Human Resources > Payroll > Actions > Download “Standard Payroll Export” > “Service - Provider Id” column	The employee’s CR ID number. The “Service - Provider Id” column in the Payroll export.
Payroll Start Date	Human Resources > Payroll > “Period”	The first date of the payroll period.
Payroll End Date	Human Resources > Payroll > “Period”	The last date of the payroll period.
Payroll Entry Date	Human Resources > Payroll > “Run Date”	Specifies the date payroll was entered into CentralReach.
Payroll Created By	Human Resources > Payroll > “Run by”	The user that ran the payroll report.
Payroll Service Start Date Time	Billing > Options > Edit Timesheet > “Time Worked” fields	The service’s start time in the billing entry.
Payroll Service Date	Human Resources > Payroll > Actions > Download “Standard Payroll Export” > “Date” column	Specifies the date of service. The “Date” column in the Payroll export.
Payroll Service Start Time	Billing > Options > Edit Timesheet > “Time Worked” fields	The time the service started.
Payroll Service End Time	Billing > Options > Edit Timesheet > “Time Worked” fields	The time the service ended.
Payroll Service Hours	Human Resources > Payroll > Actions > Download “Standard Payroll Export” > “Service - Hours”	Describes how long the service was. The “Service - Hours” column in the Payroll export.

	column	
Payroll Service Code Id	Human Resources > Payroll > Actions > Download “Standard Payroll Export” > “Service - Code” column	The service code’s ID number.
Payroll Service Units	Human Resources > Payroll > Actions > Download “Standard Payroll Export” > “Service - Units” column	The number of units for the service.
Payroll Service Rate	Billing > “Agreed Rate” column	The rate employees are paid.
Payroll Blended Rate	Human Resources > Payroll > Actions > Download “Standard Payroll Export” > “Overtime - Blended Rate (Total Hourly Pay / Hours Worked)” column	The “Overtime - Blended Rate (Total Hourly Pay / Hours Worked)” column in the Payroll export.
Payroll Paid Amount	Human Resources > Payroll > Actions > Download “Standard Payroll Export” > “Service Bonus - Pay Amount” column	The amount the employee is paid.
Payroll Salary Per Period	Human Resources > Payroll > Actions > Download “Standard Payroll Export” > “Salary - Annual” column	The amount the employee is paid.
Payroll Salary Per Hour	Human Resources > Payroll > Actions > Download “Standard Payroll Export” > “Salary - Hourly Rate This Period” column	The amount the employee is paid per hour.
Payroll Salary Hours Worked	Human Resources > Payroll > Actions > Download “Standard Payroll Export” > “Salary - Hours Worked This Period” column	The amount of hours an employee worked during a pay period.
Payroll Salary Annual Amount	Human Resources > Payroll > Actions > Download “Standard Payroll Export” > “Salary - Annual” column	The amount the employee is paid per year.
Payroll Time Off Hours	Human Resources > Payroll > Actions > Download “Standard Payroll Export” > “Time Off (Hours)” column	The amount of hours the employee has taken off in a pay period.

Payroll Drive Time	Human Resources > Payroll > Actions > Download “Standard Payroll Export” > “Drive Time - Hours” column	The amount of time spent driving.
Payroll Rate Per Mile	Human Resources > Payroll > Actions > Download “Standard Payroll Export” > “Drive Mileage - Rate per mile” column	The rate paid to the employee per mile driven.
Payroll Drive Miles	Human Resources > Payroll > Actions > Download “Standard Payroll Export” > “Drive Mileage - Miles Driven” column	The amount of miles driven.
Payroll Paid As Overtime	Not visible in UI.	Describes if the record was over time.
Payroll Overtime Multiplier	Human Resources > Payroll > Actions > Download “Standard Payroll Export” > “Overtime - Multiplier” column	The factor by which the amount related to salary is to be multiplied.
Payroll Overtime Rate	Human Resources > Payroll > Actions > Download “Standard Payroll Export” > “Overtime - Rate Period” column	The rate employees are paid for overtime.
Payroll Pay Type	Human Resources > Payroll > Actions > Download “Standard Payroll Export” > “Service Bonus - Pay Type” column	The type of pay for the employee, such as hourly or salary.
Payroll Billing Entry Id	Billing > Options > “Entry ID”	The billing entry’s CR ID number.
Binary Overtime	Not visible in UI	An indicator of hours that are Overtime status.
Binary Regular Time	Not visible in UI	An indicator of hours that are Regular Time status.
Payroll Overtime Service Hours	Not visible in UI	Hours that are Overtime status.
Payroll Regular Service Hours	Not visible in UI	Hours that are Regular Time status.

Place of Service

ABI Fields	UI Mapping	Description

FacilityId	Billing > “Location” column	Located in the Billing data source. The number associated with the Place of Service.
Place of Service Name	Billing > “Location” column	Located in the Billing data source. The Place of Service’s name.
POS Code	Billing > “Location” column	Located in the Claims data source. The number associated with the Place of Service.
POS Name	Billing > “Location” column	Located in the Claims data source. The Place of Service’s name.

Provider

ABI Fields	UI Mapping	Description
Provider Id	Contacts > Employees & Co-Workers > select an employee > “Employee ID”	The provider’s CR ID.
Provider Full Name	Contacts > Employees & Co-Workers > “Name”	The provider’s full name.
Provider Last Name	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > “Last Name”	The provider’s last name.
Provider First Name	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > “First Name”	The provider’s first name.
Provider Middle Initial	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > “MI”	The provider’s middle initial.
Provider Credentials	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > “Credentials”	The provider’s credentials, such as MBA, PhD, BCBA.
Provider Gender	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > “Gender”	How the provider identifies.
Provider Marital Status	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > “Marital Status”	The provider’s marital status. Example values: unknown, single, married.

Provider NPI Number	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > “NPI Number”	The provider’s National Provider Identifier (NPI).
Provider Active Status	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > “Status”	Describes if the provider is active or inactive.
Provider Birth Date	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > “DOB” fields	The provider’s birth date.
Provider Employee Type	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > “Type”	Describes if the provider is an employee or nonemployee, such as a contractor. Example values: Employee, NonEmployee
Provider Termination Date	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > “Termination Date”	The date the provider was terminated.
Provider Deleted By	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > “History”	The user that deactivated the provider’s CR account.
Provider Deleted On	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > “History”	The date the provider’s CR account was deactivated.
Provider Company Name	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > “Company”	The organization the provider works for.
Provider Email Address	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > “E-mail”	The provider’s email address.
Provider Mailing Address 1	Contacts > Employees & Co-Workers > select a provider > Profile > Address > “Address”	The first line of the provider’s mailing address.
Provider Mailing Address 2	Contacts > Employees & Co-Workers > select a provider > Profile > Address > “Address #2”	The second line of the provider’s mailing address.
Provider Mailing Postal Code	Contacts > Employees & Co-Workers > select a provider >	The provider’s zip code.

	Profile > Address > “Zip/Postal Code”	
Provider Mailing City	Contacts > Employees & Co-Workers > select a provider > Profile > Address > “City”	The city the provider resides in.
Provider Mailing County	Contacts > Employees & Co-Workers > select a provider > Profile > Address > Outside of the US? > “Region”	The county the provider resides in.
Provider Mailing State Province	Contacts > Employees & Co-Workers > select a provider > Profile > Address > “State”	The state the provider resides in.
Provider Mailing Country	Contacts > Employees & Co-Workers > select a provider > Profile > Address > “Country”	The country the provider resides in.
Provider Office Address 1	In the org account > My Profile > EXT. Profile > Office Locations > select an address > “Address”	The first line of the provider’s office address.
Provider Office Address 2	In the org account > My Profile > EXT. Profile > Office Locations > select an address > “Address 2”	The second line of the provider’s office address.
Provider Office Postal Code	In the org account > My Profile > EXT. Profile > Office Locations > select an address > “Zip/Postal Code”	The zip code of the provider’s office.
Provider Office City	In the org account > My Profile > EXT. Profile > Office Locations > select an address > “City”	The city of the provider’s office.
Provider Office County	In the org account > My Profile > EXT. Profile > Office Locations > select an address > Outside of the US? > “Region”	The county of the provider’s office.
Provider Office State Province	In the org account > My Profile > EXT. Profile > Office Locations > select an address > “State”	The state of the provider’s office.
Provider Office Country	In the org account > My Profile > EXT. Profile > Office Locations > select an address > Outside of US?	The country of the provider’s office.

	> “Country”	
Provider Home Phone Number	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > Address > “Home”	The provider’s home phone number.
Provider Cell Phone Number	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > Address > “Cell”	The provider’s cell phone number.
Provider Office Location Name	Contacts > Employees & Co-Workers > select a provider > Profile > Basics > Basics > “Primary Office Location”	Name of the provider's office location.
Provider Last Deactivated On	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > “Status (Make In-active)”	The date when the provider’s account was deactivated in CR.
Provider Last Deactivated By	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > “History”	The user that deactivated the provider’s account in CR.
Provider Last Reactivated On	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > “History”	The date when the provider’s account was reactivated in CR.
Provider Last Reactivated By	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > “History”	The user that reactivated the provider’s account in CR.
Provider Created By Contact Id	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > “History”	The user that created the provider’s CR account.
Provider Created Date	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > “History”	The date the provider’s CR account was created.
Provider Phone Work	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > Address > “Work”	The provider’s work phone number.
Provider Phone Work Ext	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > Address > Work > “EXT” field	The provider’s extension number.

Provider Phone Fax	Contacts > Employees & Co-Workers > select an employee > Profile > Basics > Address > "Fax"	The provider's fax number.

Provider KPI

ABI Fields	UI Mapping	Description
Provider Id	Contacts > Employees & Co-Workers > "Id" column	The provider's CR ID number.
Provider KPI Name	Human Resources > Employees > Select an employee > "KPI Settings" tab	Either Target Hours or Requested Hours.
Provider KPI Start Date	Human Resources > Employees > Select an employee > "KPI Settings" tab > Enter Adjustment > "Save"	The date when the KPI is started by selection in the UI
Provider KPI End Date	Human Resources > Employees > Select an employee > "KPI Settings" tab > Enter Adjustment > "Save"	The end date when the KPI was replaced by another similar type KPI.
Provider KPI Value	Human Resources > Employees > Select an employee > "KPI Settings" tab > Enter Adjustment > "Save"	The value in hours of the KPI.

Provider Label

ABI Fields	UI Mapping	Description
Id	Contacts > Employees & Co-Workers > "Id" column	The user's CR ID number.
Provider Label Name	Contacts > Employees & Co-Workers > "Labels"	The label(s) associated with the provider.

Provider Meta Data

ABI Fields	UI Mapping	Description
Provider Meta Data Field Name	Contacts > Utilities & Tools > Meta-data Settings > "Field Title"	The name of the meta data.

Provider Meta Data Field Value	Contacts > Clients > select a client > Profile > Meta Data > the answer fields on the right-hand side	The meta data field answers.
Field Value Last Updated By	Meta data in user's profile.	Connects to Provider.ProviderId. Describes when the metadata field was last edited/updated.
Meta Data Contact Type	Contacts > Utilities & Tools > Meta-data Settings > "Contact Type" drop-down	Describes the type of contact, such as Client, Employee, Generic.
Meta Data Deleted By Contact Id	Contacts > Utilities & Tools > Meta-data Settings > trash can icon next to field	Connects to Provider.ProviderId. The user that deleted the metadata field.
Meta Data Deleted Date	Contacts > Utilities & Tools > Meta-data Settings > trash can icon next to field	The date the metadata field was deleted.
Meta Data Group Name	Contacts > Utilities & Tools > Meta-data Settings > "Group" column	The name for the group of metadata, such as Human Resources or Intake.

Schedule Label

ABI Fields	UI Mapping	Description
Schedule Event Label Id	Not visible in UI.	The label's ID number.
Schedule Event Label Name	Scheduling > View My Calendar > Select an event > "Single Event Labels"/ "Recurring Event Labels" fields	The name of the label.

Scheduling

ABI Field	UI Mapping	Description
Scheduling Course Id	Scheduling > View My Calendar > export scheduling appointments > "Course"	Internal scheduling transaction identifier at the course level. A course describes a grouping of appointments (events).
Scheduling Segment Id	Scheduling > View My Calendar > export scheduling appointments >	Internal transaction identifier at the segment level. A segment is at the

	"Segment"	lowest level of a scheduling hierarchy and describes the work that is done during an appointment (event).
Scheduling Event Id	Scheduling > View My Calendar > export scheduling appointments > "Event"	An internal scheduling transaction identifier at the event level of a scheduling hierarchy, describing the day of the appointment (event).
Scheduling Date	Scheduling > View My Calendar > select an appointment > "Date & Time"	The date of the appointment.
Scheduling Change Date	Scheduling > View My Calendar > select appointment > "Created/Last Change On"	The date when the appointment was last updated.
Scheduling Changed By	Scheduling > View My Calendar > Appointment Details > "Created/Last Change"	The user that edited/changed the appointment.
Scheduling Change Note	Scheduling > View My Calendar > export scheduling appointments > "ChangeNote"	Allows employees to state the reason for changing an established appointment.
Scheduling Segment Start Date Time	Scheduling > View My Calendar > export scheduling appointments > "StartDateTime"	The time a particular event started.
Scheduling Segment End Date Time	Scheduling > View My Calendar > export scheduling appointments > "EndDateTime"	The time a particular event ended.
Scheduling Segment Mins	Scheduling > View My Calendar > export scheduling appointments > "SegmentMins"	How many minutes the appointment is scheduled for.
Scheduling Segment Hours	Scheduling > View My Calendar > export scheduling appointments > "SegmentHours"	How many hours the appointment is scheduled for.
Scheduling Event Start Date Time	Scheduling > View My Calendar > export scheduling appointments > "EventStartDateTime"	The appointment's start time.
Scheduling Event End Date Time	Scheduling > View My Calendar > export scheduling appointments > "EventEndDateTime"	The appointment's end time.

Scheduling Event Mins	Scheduling > View My Calendar > export scheduling appointments > "EventMins"	The appointment length in minutes.
Scheduling Event Hours	Scheduling > View My Calendar > export scheduling appointments > "EventHours"	The appointment length in hours.
Scheduling Course Start Date	Scheduling > View My Calendar > export scheduling appointments > "CourseStartDate"	The date the appointment series starts.
Scheduling Course End Date	Scheduling > View My Calendar > export scheduling appointments > "CourseEndDate"	The date the appointment series ends.
Scheduling Repeats	Scheduling > View My Calendar > export scheduling appointments > "Repeats"	If the appointment repeats.
Scheduling Is Active	Scheduling > View My Calendar > export scheduling appointments > "IsActive"	Indicates the status of the scheduled event.
Scheduling Segment Position	Scheduling > View My Calendar > export scheduling appointments > "Segment" column	The billing entry within the event. For example, a 0364T and 0365T in an appointment would have two segments (two codes that become a billing entry). If they are all part of a recurring series, they would be under the same course ID.
Scheduling Provider Id	Scheduling > View My Calendar > export scheduling appointments > "Principal1" column	The provider's CR ID number.
Scheduling Provider Name	Scheduling > View My Calendar > export scheduling appointments > "Principal1Name" column	The provider's name.
Scheduling Client Id	Scheduling > View My Calendar > export scheduling appointments > "Principal2" column	The client's CR ID number.
Scheduling Client Name	Scheduling > View My Calendar > export scheduling appointments > "Principal2Name" column	The client's name.
Scheduling Is Convertable	Scheduling > View My Calendar >	Describes if the appointment is

	export scheduling appointments > "IsConvertable"	convertible.
Scheduling Converted To Timesheet	Scheduling > View My Calendar > export scheduling appointments > "ConvertedToTimesheet"	If the appointment was completed and converted to a timesheet.
Scheduling Billing Entry	Scheduling > View My Calendar > export scheduling appointments > "BillingEntry"	The billing entry that is created after the appointment has been converted.
Scheduling Auth	Scheduling > View My Calendar > export scheduling appointments > "Auth"	References the authorization number.
Scheduling Reason	Scheduling > View My Calendar > export scheduling appointments > "Reason"	The reason for changing the appointment.
Scheduling Deleted	Scheduling > View My Calendar > export scheduling appointments > "Deleted"	A deleted appointment.
Scheduling Deleted On	Scheduling > View My Calendar > export scheduling appointments > "DeletedOn"	The date the appointment was deleted.
Scheduling Deleted By	Scheduling > View My Calendar > export scheduling appointments > "DeletedBy"	The user that deleted the appointment.
Scheduling Cancelled	Scheduling > View My Calendar > export scheduling appointments > "Cancelled"	Describes if the appointment was cancelled.
Scheduling Cancelled On	Scheduling > View My Calendar > export scheduling appointments > "CancelledOn"	The date the appointment was cancelled.
Scheduling Cancelled By	Scheduling > View My Calendar > export scheduling appointments > "CancelledBy"	The user that cancelled the appointment.
Scheduling Name	Scheduling > View My Calendar > export scheduling appointments > "Name"	The appointment's name.
Scheduling Description	Scheduling > View My Calendar >	The appointment's description.

	export scheduling appointments > "Description"	
Scheduling Location	Scheduling > View My Calendar > export scheduling appointments > "Location"	The appointment's address.
Scheduling Place Of Service Code	Scheduling > View My Calendar > export scheduling appointments > "PlaceOfService"	The number associated with the place of service.
Scheduling Place Of Service Name	Scheduling > View My Calendar > export scheduling appointments > "PlaceOfServiceName"	The name in CR for the Place of Service.
Scheduling Drive Time	Scheduling > View My Calendar > export scheduling appointments > "DriveTime"	The provider's travel time to perform a service.
Scheduling Mileage	Scheduling > View My Calendar > select an appointment > "Drive Info (optional) MIs"	The amount of miles the provider has to drive.
Scheduling Type	Scheduling > View My Calendar > select an appointment > "Appointment Type"	The type of appointment, such as Direct Therapy or PTO.
Scheduling Type Name	Scheduling > View My Calendar > select an appointment > "Appointment Name"	The type of appointment.
Scheduling Attendance	Scheduling > "Attendance"	Tracks clients' attendance in group or classroom settings.
Scheduling Excused	Scheduling > View My Calendar > export scheduling appointments > "Excused"	Describes if the client's absence is excused.
Scheduling Present	Scheduling > View My Calendar > export scheduling appointments > "Present"	Describes if the client attended the appointment.
Scheduling Other	Scheduling > View My Calendar > export scheduling appointments > "Other"	A reason code that is unrelated to Present, Excused, or Unexcused absences.
Scheduling Reason Code	Scheduling > View My Calendar > export scheduling appointments > "ReasonCode"	Reason codes associated with client attendance, which are used to

		track excused or unexcused absences.
Scheduling Reason Name	Scheduling > View My Calendar > export scheduling appointments > "ReasonName"	The name of the reason code.
Scheduling Reason Comment	Scheduling > View My Calendar > export scheduling appointments > "ReasonComment"	Additional comments added to the reason code, pertaining to attendance type.
Scheduling Cancellation Type	Scheduling > Settings > Cancellation Reasons > "Cancellation Type"	The following values, Provider, Client, Other.
Scheduling Cancelled Reason	Scheduling > Settings > Cancellation Reasons > "Cancellation Reason"	The reason the appointment was cancelled.
Scheduling Event Utc Offset	Scheduling > View My Calendar > Download the report > "UtcOffset" column	The Coordinated Universal Time (UTC). UTC is the 24-hour time standard that all time zones are defined by their offset from UTC.
Scheduling Event Timezone	Scheduling > View My Calendar > Download the report > "TimeZone" column	The time zone where the service is located.
Scheduling Is Hidden From Client	Scheduling > View My Calendar > Download the report > "Hidden" column	Describes if the appointment is hidden from the client.
Scheduling Location Name	Scheduling > View My Calendar > select an appointment > "Location/Address"	The name in CR of the service location.
Scheduling Location Address Line 1	Scheduling > View My Calendar > select an appointment > Location Details > Location/Address > Add > "Address line 1"	The first line of the service location's address.
Scheduling Location Address Line 2	Scheduling > View My Calendar > select an appointment > Location Details > Location/Address > Add > "Address line 2"	The second line of the service location's address.
Scheduling Location City	Scheduling > View My Calendar > select an appointment > Location Details > Location/Address > Add > "City"	The city of the service location.

Scheduling Location State Province	Scheduling > View My Calendar > select an appointment > Location Details > Location/Address > Add > US address? > “State”	The state of the service location.
Scheduling Location Zip Postal Code	Scheduling > View My Calendar > select an appointment > Location Details > Location/Address > Add > “Zip-postal code”	The zip code of the service location.
Scheduling Series Creator	Scheduling > View My Calendar > select an appointment > Appointment Details (Full Details) > “History” tab	The user that created the appointment series.
Scheduling Course Create Date	Scheduling > View My Calendar > select an appointment > Appointment Details (Full Details) > “History” tab	The date the course was created.
Cancelled Hours	Not visible in the UI.	Scheduling Event Hours that have Scheduling Canceled = '1'

Service Code

ABI Fields	UI Mapping	Description
Service Code Id	Billing > Service Codes > “Id”	The service code’s CR ID number.
Service Code Provider Id	In the upper right-hand corner, select the organization’s name > “ID”	The organization’s CR identifier.
Service Code	Billing > Service Codes > select a service code > “Code”	Billable and non-billable codes to track hours worked, scheduled, and any remaining in an authorization.
Service Code Description	Billing > Service Codes > “Description”	The organization’s service codes.
Service Code Billable Status	Billing > Service Codes > “Code Type”	Describes whether a service code is billable or non-billable. Example values: Billable, unknown, nonBillable
Service Code Bill By	Billing > Service Codes > Options > Edit Code Properties > “Calculation Type”	The service code is billed by time or units.

Service Code Pay By	Billing > Service Codes > Options > Edit Code Properties > “Calculation Type”	The service code is paid in time or units.
Service Code Enforce Level	Billing > Service Codes > select a service code > “Enforce rate”	The enforce rate set in the service code is to limit user access. The different levels consist of Default rate can be used, Enforce custom provider, Enforce custom client rate, and Enforce custom provider and client rate.
Service Code Minutes Per Unit	Billing > Service Codes > select a service code > “Minutes per Unit”	The number of minutes in a unit.
Service Code Modifier 1	Billing > Service Codes > select a service code > “Modifiers”	The first modifier in the service code.
Service Code Modifier 2	Billing > Service Codes > select a service code > “Modifiers”	The second modifier in the service code.
Service Code Modifier 3	Billing > Service Codes > select a service code > “Modifiers”	The third modifier in the service code.
Service Code Modifier 4	Billing > Service Codes > select a service code > “Modifiers”	The fourth modifier in the service code.
Service Code Service Address Requirement	Billing > Service Codes > select a code > Validation section > “Service Address”	Describes if the service address is optional or required.
Service Code Service Location Requirement	Billing > Service Codes > select a code > Validation section > “Service Location”	Describes if the service location is optional or required.
Service Code Active Status	Billing > Service Codes > Options > Edit Code Properties > “Delete”	Describes if the service code is active or inactive.
ServiceCodeDeletedDate	Billing > Service Codes > export the report > “DeletedDate” column	The date the service code was deleted.
ServiceCodeDeletedById	Billing > Service Codes > export the report > “DeletedBy” column	The user that deleted the service code.
ServiceCodeProcedureInfoRequirement	Billing > Service Codes > Options > Edit Code Properties > “Procedure info” field	Describes if the “Procedure info” is not needed or optional.
ServiceCodeDriveInfoRequirement	Billing > Service Codes > Options >	Describes if the “Drive Time & Miles”

	Edit Code Properties > “Drive Time & Miles” field	is not needed or optional.
ServiceCodeServiceNoteRequirement	Billing > Service Codes > Options > Edit Code Properties > “Service Notes” field	Describes if service notes are not needed, required, or optional.
ServiceCodeAdminNoteRequirement	Billing > Service Codes > Options > Edit Code Properties > “Admin Notes” field	Describes if admin notes are not needed, required, or optional.
ServiceCodeProviderSignatureRequirement	Billing > Service Codes > Options > Edit Code Properties > “Provider Signature” field	Describes if the provider’s signature is not needed, required, or optional.
ServiceCodeClientSignatureRequirement	Billing > Service Codes > Options > Edit Code Properties > “Client Signature” field	Describes if the client’s signature is not needed, required, or optional.
ServiceCodeRequiresAuthorization	Billing > Service Codes > Options > Edit Code Properties > “Requires Authorization” field	Describes if the service code requires authorization.
ServiceCodeUseVisitVerification	Billing > Service Codes > Options > Edit Code Properties > “Visit Verification” checkbox	Describes if the service code requires visit verification.

Service Code Label

ABI Fields	UI Mapping	Description
Service Code Label Id	Billing > Service Codes > “Id” column	The service code’s ID number.
Service Code Label Name	Billing > Service Codes > “Labels” column	The name of the label.

Service Code Label Bridge

ABI Fields	UI Mapping	Description
Svc Code Label Bridge Id	Not visible in UI.	The SvcCodeToLabelBridge’s ID number.
Service Code Id	Billing > Service Codes > “Id” column	The service code’s CR ID number.

Service Code Label Id	Not visible in UI.	The service code label's CR ID number.
Service Code Label Added On	Not visible in UI.	The date the label was added to the service code.
Service Code Label Removed On	Not visible in UI.	The date the label was removed from the service code.
Service Code Label Removed By	Not visible in UI.	The user that removed the label.
Service Code Label Name	Billing > Service Codes > "Labels" column	The name of the label.
Parent Label Id	Not visible in UI.	Parent labels have sideways arrows with child labels underneath. Parent labels lets users customize and organize labels for increased search and reporting.

Task

ABI Fields	UI Mapping	Description
Task Id	Tasks > "Id" column	Internal task transaction identifier.
Task Name	Tasks > "Task" column	The name of the task.
Task Attribute Id	Not visible in UI.	Joins Task to TaskAttribute. Will be deprecated in an upcoming release.
Task Created By Employee Id	Tasks > "Created By" column	Joins Task to Employee. The user that created the task.
Task Assigned To Employee Id	Tasks > "Assigned To" column	Joins Task to Employee. The user the task is assigned to.
Task On Behalf Of Contact Id	Tasks > select a task > On Behalf Of	The employee or client that requested a task, which differs from the creator of the task.
Task Due Date	Tasks > "Due" column	Used by itself or to join Task to CalendarDate. Specifies the date the task is due.
Task Creation Date	Tasks > select a task > "Created on	Used by itself or to join Task to CalendarDate. Specifies the date the task was created.

Task Completed Date	Tasks > select a task > Completed on"	Used by itself or to join Task to CalendarDate. Specifies the date the task was completed.
Task Completed By	Tasks > select a task > "Completed by"	The user that completed the task.
Task Deleted Date	Tasks > "More" drop-down > select Deleted > select a task > "Deleted on"	Describes the date the task was deleted.
Task Deleted By	Tasks > "More" drop-down > select Deleted > select a task > "Deleted by"	The user that deleted the task.
Task Is Support Ticket	Tasks > "Internal Ticket"	Describes if the task is a support ticket.
Task Is Completed	Tasks > "More" drop-down > "Completed"	Extracted from the TaskAttribute table. Describes if the task has been completed.
Task Is Deleted	Tasks > "More" drop-down > Deleted	Extracted from the TaskAttribute table. Describes if the task has been deleted.
Task Is Reassigned	Tasks > "More" drop-down > select "Re-Assigned"	Extracted from the TaskAttribute table. Describes if the task has been reassigned.
Task Template Id	Not visible in UI.	The task template ID number.
Task Template Name	Tasks > select a task > via "Template"	The name of the task template.
Task Last Modified By Id	Not visible in UI.	Connects to Provider.ProviderId.
Due Date Past Today	Not visible in UI.	The task's due date is past the current date. 1 = Yes, 0 = No
Task Status	Not visible in UI.	Describes the task's status.
Task Age	Not visible in UI.	The task's age is calculated by the difference between The Created Date and the Due Date of the task.
Task Age Bucket	Not visible in UI.	Describes what "bucket" the task is in, based on Task Age, such as 0-30, etc.

Task Label

ABI Fields	UI Mapping	Description
Task Label Id	Tasks > Tasks > “Labels”	The label’s CR ID number.
Task Label Name	Tasks > Tasks > “Labels”	The name of the label.

TimeBilling

ABI Fields	UI Mapping	Description
TimeBilling Id	Billing > Options > “Entry ID”	The billing entry’s CR ID number.
TimeBilling Client Id	Billing > Edit Timesheet > “Client ID”	A client’s identification number.
TimeBilling Insurance Id	Contacts > Clients > select a client > Profile > “Payors”	The client payor ID number.
TimeBilling Payor Plan Id	Billing > “Payor”	Joins TimeBilling to PayorPlan. The payor’s CR ID number in the billing entry.
TimeBilling Provider Id	Billing > “Providers”	Joins TimeBilling to Provider. The provider’s CR ID number in the billing entry.
TimeBilling Service Code Id	Billing > “Service/ Auth”	Joins TimeBilling to ServiceCode. The service code’s CR ID number in the billing entry.
TimeBilling Service Facility Id	Billing > Edit Timesheet > “service facility”	Joins to Facility. The service facility’s CR ID number in the billing entry.
TimeBilling Creation Date	Billing > export the billing grid > “CreationDate” column	Replaces TimeBillingCreateDate, TimeBillingBillingCreatedOn, TimeBillingEntryDate, TimeBillingCreationTime. The date the billing entry was created.
TimeBilling Service Date	Billing > Options > Edit Timesheet > “Date of service”	Used by itself or to join to CalendarDate. The service date of the appointment.

TimeBilling Void Date	Billing > Void > Options > "Voided on"	The date the billing transaction was voided.
TimeBilling Is Locked	Billing > export the billing grid > "IsLocked" column	Describes if the billing entry is locked.
TimeBilling Deleted Date	Billing > Filters > Status > Entry Status > Deleted only > "Date"	The date the billing entry was deleted.
TimeBilling Service Start Time	Billing > Options > Edit Timesheet > "Time Worked"	The time the service started.
TimeBilling Service End Time	Billing > Options > Edit Timesheet > "Time Worked"	The time the service ended.
TimeBilling Void Time	Billing > Options > Preview Entry > "History"	The time the billing entry was voided.
TimeBilling Service Units	Billing > Options > Edit Timesheet > "Units of Service"	The units of service.
TimeBilling Drive Time	Billing > "Drive"	The drive time in minutes.
TimeBilling Miles Driven	Billing > Drive > "MIs"	The miles a provider has driven.
TimeBilling Client Mileage Rate	Billing > Drive > "Rate"	The rate a client will be charged for the provider's driven mileage.
TimeBilling Client Service Rate	Billing > Options > Edit Timesheet > Client Rate > "$ Rate"	The rate a client will be charged for the service.
TimeBilling Client Agreed Service Rate	Billing > Options > Edit Timesheet > Agreed Rate > "$ Rate"	The service rate negotiated with the client.
TimeBilling Client Drive Rate	Billing > Options > Edit Timesheet > Client Rate > "$ Drive"	The rate a client will be charged for the provider's drive time.
TimeBilling Provider Mileage Rate	Billing > Options > Edit Timesheet > Provider Pay > "$ Miles"	The rate a provider will be paid for work miles.
TimeBilling Provider Drive Rate	Billing > Options > Edit Timesheet > Provider Pay > "$ Drive"	The rate a provider will be paid for drive time.
TimeBilling Provider Service Rate	Billing > Options > Edit Timesheet > Provider Pay > "$	The rate a provider will be paid for services.

	Rate”	
TimeBilling Patient Responsibility Amount	Billing > Options > Edit Timesheet > “Patient Responsibility”	The patient’s copay for a billing transaction.
Client Charges Total	Billing > Charges > “Billed”	The total standard billable charges.
Client Charges Agreed Total	Billing > Charges > Charges > “Agreed”	The total contracted billable charges.
TimeBilling Authorization Id	Billing > Options > Edit Timesheet > “Authorization”	The authorization’s CR ID number.
TimeBilling Modifier Code 1	Billing > Options > Edit Timesheet > “Modifier #1”	The first modifier code field.
TimeBilling Modifier Code 2	Billing > Options > Edit Timesheet > “Modifier #2”	The second modifier code field.
TimeBilling Modifier Code 3	Billing > Options > Edit Timesheet > “Modifier #3”	The third modifier code field.
TimeBilling Modifier Code 4	Billing > Options > Edit Timesheet > “Modifier #4”	The fourth modifier code field.
TimeBilling Modifier Description 1	Billing > Options > Edit Timesheet > “Modifier #1”	Claim modifiers indicate a distinct service has been performed.
TimeBilling Modifier Description 2	Billing > Options > Edit Timesheet > “Modifier #2”	Claim modifiers indicate a distinct service has been performed.
TimeBilling Modifier Description 3	Billing > Options > Edit Timesheet > “Modifier #3”	Claim modifiers indicate a distinct service has been performed.
TimeBilling Modifier Description 4	Billing > Options > Edit Timesheet > “Modifier #4”	Claim modifiers indicate a distinct service has been performed.
TimeBilling Modify Date	Billing > Options > Preview Entry > “History” tab	The date the billing entry was updated/modified.
TimeBilling First Billed Date	Billing > export the billing grid > “FirstBillDate” column	The date the services were billed for.
TimeBilling Last Billed Date	Billing > export the billing grid > “LastBilled” column	The last date services were billed for.
TimeBilling Service Location Name	Billing > export the billing grid > “ServiceLocationName” column	The name of the service location.

TimeBilling Service Address 1	Billing > export the billing grid > "ServiceLocationAddressLine1" column	The location where the service was performed.
TimeBilling Service Address 2	Billing > export the billing grid > "ServiceLocationAddressLine2" column	The location where the service was performed.
TimeBilling Service City	Billing > export the billing grid > "ServiceLocationCity" column	The city of the service location.
TimeBilling Service State Province	Billing > export the billing grid > "ServiceLocationStateProvince" column	The state of the service location.
TimeBilling Service Postal Code	Billing > export the billing grid > "ServiceLocationZipPostalCode" column	The ZIP code of the service location.
TimeBilling Service County	Not visible in the UI.	The county of the service location.
TimeBilling Service Country	Billing > export the billing grid > "ServiceLocationCountry" column	The country of the service location.
TimeBilling Created By Contact Id	Billing > Options > Preview Entry > "History" tab	The user that created the billing entry.
TimeBilling Modified By Contact Id	Billing > Options > Preview Entry > "History" tab	The user that modified the billing entry.
TimeBilling Group Id	Billing > export the billing grid > "GroupId" column	For multiple service codes in an appointment, there are multiple billing entries with a group ID.
TimeBilling Provider Signature	Billing > Options > Edit Timesheet > "Provider Signature"	The provider signature.
TimeBilling Client Signature	Billing > Options > Edit Timesheet > "Provider Signature"	The client signature.
TimeBilling Signature Provider Id	Billing > export the billing grid > "ProviderId" column	The provider's CR ID that signed the billing entry.
TimeBilling Signature Provider Created Date	Billing > Options > Edit Timesheet > Signatures > "Provider Signature"	The date the provider signed the billing entry.
TimeBilling Signature Client Contact Id	Billing > export the billing grid > "ClientId" column	The client's CR ID that signed the billing entry.

TimeBilling Signature Client Creation Date	Billing > Options > Edit Timesheet > Signatures > "Client Signature"	The date the billing entry was created.
TimeBilling AR Age	Not visible in UI.	The age of AR calculated by the difference between the billing entry's service date from today's date.
TimeBilling AR Buckets	Not visible in UI.	Describes which "bucket" for the billing entry AR - based on Service Date, such as 30-59 days, 60-89 days, etc.
Service Time Mins	Not visible in UI.	Minutes between the start and end time of the service.
Service Hours	Billing > "Work" column > "Hrs"	Hours between the start and end time of the service.
Provider Pay	Not visible in UI.	Hour difference between (Service End Time - Service Start Time * Provider Service Rate).
Conversion Hours Log	Not visible in UI.	Hour difference between billing entry Creation Timestamp and Billing Service Start Timestamp.

TimeBilling Label

ABI Fields	UI Mapping	Description
TimeBilling Label Name	Billing > "Labels"	The name of the label(s) associated with the billing entry.