CENTRALREACH
BHPN ASSESSMENT REPORT TEMPLATE

01 NOVEMBER 2019

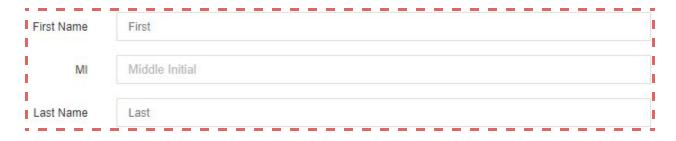# 🔒 HEADER ---

`Client Full Name` 1. Pulls from the [Basics section](#) of the client's profile.↓

Navigate to client's account > Profile > Basics

`Patient Insured Id` 2. Patient insured ID listed under client's [payor profile](#).↓

Navigate to client's account > Profile > Payors > Add or edit payor > Patient

☰ CLIENT INFORMATION --

Provider Name <u>OR</u>	① ➡	Provider Full Name
Provider Logo (optional)		

Client Full Legal Name:	② ➡	Client Full Name
Medical Record Number:	③ ➡	Patient Insured Id
Date of Birth:	④ ➡	Client Birth Date
Client Age in Years, Months: (e.g., 02 years, 08 months)		02 years, 08 months ✎
Date of Report:		Date 📅
Parent/Guardian Name:	⑤ ➡	Contact Full Name
Parent/ Guardian Address:	⑥ ➡	Client Address
Out of Service Area (OOSA) Yes or No: ▣ : (If Yes, provide area)		Text box ✎
Phone Number:	⑦ ➡	Client Home Phone
KP Case Manager Name:		Text box ✎
BHPN Clinical Case Manager Name (if known):		Text box ✎
Treatment Team (include contact email and phone for supervisor):		Text area ✎
Diagnosis (listed on authorization)		
Client Claims Diagnosis ⬅ ⑧		

Provider Full Name   1. Pulls from the [Basics section](#) of the employee's profile.⤵

Navigate to employee's account > Profile > Basics

First Name	First
MI	Middle Initial
Last Name	Last

`Client Full Name` 2．Pulls from the [Basics section](#) of the client's profile.↓

Navigate to client's account > Profile > Basics

First Name	First
MI	Middle Initial
Last Name	Last

`Patient Insured Id` 3．Patient insured ID listed under client's [payor profile](#).↓

Navigate to client's account > Profile > Payors > Add or edit payor > Patient

Insured ID	Insured ID	⟳

`Client Birth Date` 4．Pulls from the [Basics section](#) of the client's profile.↓

Navigate to client's account > Profile > Basics

DOB	mm	dd	yyyy

`Contact Full Name` 5．Pulls from the [Basics section](#) of the client's profile.↓

Navigate to client's account > Profile > Basics

Parent/Guardian First Name	Parent/Guardian First Name
Parent/Guardian Last Name	Parent/Guardian Last Name

Client Address 6. Pulls from the Basics section of the client's profile.↓

Navigate to client's account > Profile > Basics > Address

Address	Address
Address #2	Address #2
City	City
State	State ⌄ Outside of the US?
Zip/Postal Code	Zip/Postal Code

Client Home Phone 7. Pulls from the Basics section of the client's profile.↓

Navigate to client's account > Profile > Basics > Address

Home	000	000	0000	Opt description

Client Claims Diagnosis 8. Diagnosis code listed within client's authorization.↓

Diagnosis Codes ⓘ	Search for ICD-9 and ICD-10 diagnosis codes

BACKGROUND AND METHODOLOGY

Provider Full Name evaluations determine eligibility and recommendations for an intensive ABA program. For the purposes of this assessment, Provider Full Name gathers data from a variety of sources including direct observation in natural settings, direct assessment using appropriate developmental assessment tools, interviews with caregivers, and review of previous records.

Educational Services:

Client First currently receives Text box ✎ total hours of education services comprised of the following:

Service	Service Dates	Intensity (Hours Per Week/Month
Text box ✎	Text box ✎	Text box ✎
Text box ✎	Text box ✎	Text box ✎
Text box ✎	Text box ✎	Text box ✎
Text box ✎	Text box ✎	Text box ✎

OTHER SERVICES

Client First currently receives Text box ✎ total hours of service comprised of the following:

Provider Full Name   1. Pulls from the <u>Basics section</u> of the employee's profile. ↓

Navigate to employee's account > Profile > Basics

First Name	First
MI	Middle Initial
Last Name	Last

Client First   2. Pulls from the <u>Basics section</u> of the client's profile. ↓

Navigate to client's account > Profile > Basics

First Name	First

☰ TREATMENT PLAN --

Strengths:

> Rich text area ✎

- **Treatment Goal:** Name

  > **Generalization Criterion:** Generalization Criteria
  >
  > **Assessment Tool Source:**
  >
  > (Specific Assessment tool & item #: ESDM, L1 Receptive Language #15.) ✎
  >
  > **Baseline:** Baseline Information

Name 1．Pulls from the name of the learning tree branch.↓

Navigate to client's learning tree > Select Branch > Edit > Branch Title

> Branch Name
>
> Click here to add labels...

Generalization Criteria 2．Pulls from the branch details within a learning tree.↓

Navigate to client's learning tree > Select Branch > Edit > Generalization Criteria

Generalization Criteria ⓘ [   ] Sync from Criteria

Baseline Information 3．Pulls from the branch details within a learning tree.↓

Navigate to client's learning tree > Select Branch > Edit > Baseline Information

Baseline Information ⓘ [   ] Sync from Data

≡ RECOMMENDATION OF SERVICES --

RECOMMENDATIONS

The following recommendations are being made:

Based on the information collected during assessment and `Client First` learner profile, `Provider First` has determined that intensive ABA services are/ are not appropriate at this time. Direct services should be composed of home and clinic-based services focused on skill remediation as detailed in the report above. Additionally, natural settings in `Client First` 's community should also be incorporated regularly into the intervention services provided. Providing intervention in community-based settings is critical to `Client First` generalizing his/her skills for use in real world settings. The following recommendations are being made regarding these services.

It is recommended that `Client First` receive / not receive ▣ ongoing intensive behavioral therapy.

`Client First` 1. Pulls from the <u>Basics section</u> of the client's profile. ↓

Navigate to client's account > Profile > Basics

First Name	First

`Provider First` 2. Pulls from the <u>Basics section</u> of the client's profile. ↓

Navigate to client's account > Profile > Basics

First Name	First

Respectfully Submitted,

③ ④ ⑤

Provider Signature ✎

Provider Full Name , Provider Credentials Provider Occupation License/Cert.# ✎

`Provider Full Name` 3. Pulls from the Basics section of the employee's profile.↓

Navigate to employee's account > Profile > Basics

First Name	First
MI	Middle Initial
Last Name	Last

`Provider Credentials` 4. Pulls from the Basics section of the employee's profile.↓

Navigate to employee's account > Profile > Basics

Credentials (e.g. PhD, MA, etc.)	BCBA	MA	etc		

`Provider Occupation` 5. Pulls from the Basics section of the employee's profile.↓

Navigate to employee's account > Profile > Basics

Occupation	Occupation